

# Towards a system for the Recognition of Learning and Continuous Professional Development of Staff in Higher Education





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# **Executive Summary**

This green paper examines the development of a system for recognising learning and Continuous Professional Development (CPD) of staff in Ireland's Technological Higher Education sector. Its primary objective is to identify the issues relating to the creation of a recognition system that encourages diverse learning modalities while delivering personal, institutional, and public benefits. By addressing both formal and informal learning, the proposed actions aim to enhance career development, employee satisfaction, and organisational performance.

## Key Findings:

The Value of CPD Recognition:

- CPD provides measurable benefits to individuals, such as career advancement, enhanced job satisfaction, and improved employability.
- Institutions benefit from improved employee performance, innovation, and institutional productivity, which justify investments in CPD systems.

## Challenges in CPD Recognition:

- Balancing learning opportunities across formal, non-formal, and informal formats.
- Addressing resource constraints for recognition systems, including technological and human factors.
- Motivating staff to record and validate informal and non-formal learning.
- Measuring the impact of CPD on institutional performance and justifying expenditures.

## Supporting Systems:

- Functionalities for recording, validating, and displaying learning achievements.
- Integration with HR and Learning Management Systems (LMS).
- Adherence to open standards, such as digital credentials and badges, to future-proof the system.

## Emerging Trends and Recommendations:

- Increased focus on informal learning and peer-driven knowledge and practice sharing.
- Adoption of short, just-in-time training objects and performance support systems.
- Development of agile, scalable CPD recognition systems aligned with international best practices.
- Leveraging existing systems and practices in Recognition of Prior Learning (RPL) and Performance Management and Development Systems (PMDS).







- Improved data collection for decision making.
- Sectoral sharing of best practices and systems development.
- Increase use of Advance HE Fellowship and investigation of potential improvements referencing the National Forum Professional Development Framework.

#### Strategic Priorities:

- Resolving tensions and finding alignment between individual recognition and institutional performance.
- Developing incentives and supports for staff participation, such as time allocation and career progression links.
- Establishing robust systems for skills mapping and verification to align individual achievements with organisational goals.

#### Moving Forward:

The paper recommends an iterative, collaborative approach to system development, integrating feedback from stakeholders and leveraging advanced technology solutions. By prioritising informal learning and aligning CPD initiatives with institutional goals, Ireland's Technological Higher Education sector can foster a culture of continuous improvement and innovation.

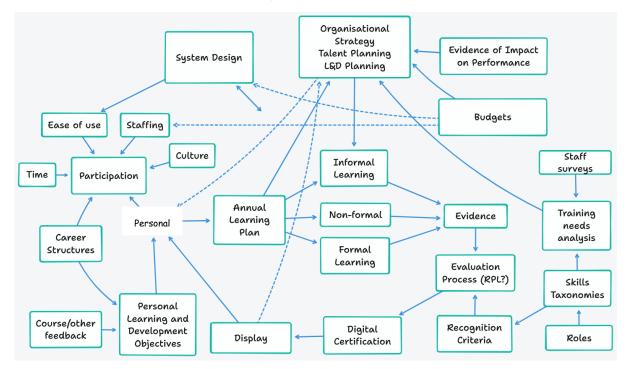


Fig 1: Map of issues identified in this report





In today's rapidly changing environment, continuous professional development (CPD) is considered to be essential for both institutions and employees to become and remain effective in their work. The 2018 report on the implementation of a CPD framework (National Forum, 2018) expresses the need to formalise such professional development. Learning should be seen not as a one-off event but as a lifelong journey. Institutions must establish systems that not only support staff learning but also recognise and reward such development. A 2021 paper reached the conclusion that recognition of staff learning in higher education added to the impact of development programmes and had the potential to accelerate sector wide strategic change (Greer et al, 2021)

This has become particularly important with the advent of digital technologies (and more recently, artificial intelligence) that has the potential to allow us to work more efficiently, reach more people and provide a better service. While the importance of CPD is widely agreed, and significant progress has been made in the provision of learning opportunities, the importance of recognising learning, whether through formal provision or otherwise, is less discussed.

The Technological Higher Education (THE) sector in Ireland is a group of Institutes of Technology (IoTs) and Technological Universities who were former IoTs in Ireland with a specific mission to develop and deliver higher education programmes to support industry and employability. The Technological Higher Education Association (THEA) has been tasked with co-ordinating the N-TUTORR programme (the National Technological University TransfOrmation for Recovery and Resilience programme). This is an innovative collaboration across the entire Technological Higher Education sector in Ireland, involving seven institutions. It aims to transform learning, teaching and assessment by focussing on transforming the student experience and developing the capabilities of all staff, with particular emphasis on the development of digital ecosystems.

THE N-TUTORR programme has investigated the attitudes and needs of staff and, separately, how the needs of both staff and the institutions can be best provided for. This report combines outputs from that work and other sources to map out the requirements for systems, the challenges involved in designing such systems and providing infrastructure for recognising the CPD of staff in the Technological Higher Education sector in Ireland.



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# What is Continuing Professional Development (CPD)?

CPD is more than the attendance at learning events or the achievement of certification. All learning that contributes to improved performance and professionalism, no matter how it is acquired, can count as CPD. The National Forum for the Enhancement of Teaching and Learning has developed a framework document for Professional Development (National Forum, 2016). In this document Professional Development (PD) is categorised as (i) Formal Learning, (ii) Non-formal Learning and (iii) Informal Learning.

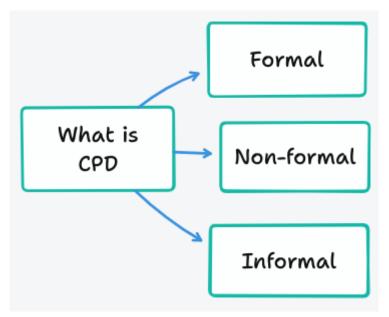


Figure 2: Forms of CPD

## Formal Accredited Learning

Formal learning is structured, leading to recognised certifications or degrees, typically delivered by accredited institutions such as universities or training organisations. It follows a defined curriculum, has specific learning outcomes, and is usually instructor-led and robustly assessed. In the context of CPD, formal learning includes workshops, courses, and programmes that result in professional qualifications or credits. Accredited learning qualifications provide measurable evidence of the individual's competence.

## Non-Formal Learning

Non-formal learning involves organised, intentional learning experiences but does not lead to formal qualifications. It is often more flexible than formal education, with workshops, online courses, and seminars that cater to specific skills or interests. In CPD, non-formal learning offers individuals the





chance to enhance their expertise and adapt to evolving workplace requirements in a less rigid format than formal education.

Such non-accredited courses do not lead to a formal qualification but are often critical in developing specific skills that meet immediate or niche needs. These courses might include short-term workshops, seminars, or online learning platforms like Coursera, Udemy, or LinkedIn Learning.

## Informal Learning

Informal learning occurs outside formal educational settings and is often unplanned or self-directed. This type of learning happens through everyday activities such as discussions with colleagues, reading, or problem-solving at work. In CPD, informal learning helps individuals stay updated with industry developments and refine skills without structured programmes or certification.

## Peer Interaction

Learning from colleagues through discussions, collaboration on projects, and mentorship is a powerful source of informal development. Peer learning allows for the exchange of ideas and knowledge that are immediately applicable to real-world challenges.

## Workplace Challenges

Workplace challenges, such as solving complex problems or leading new initiatives, offer significant learning opportunities. These real-world tasks push employees to think critically, adapt, and innovate. The following diagram, taken from the OECD report, "Recognising Non-Formal and Informal Learning" (OECD, 2010), illustrates how these forms of learning differ.





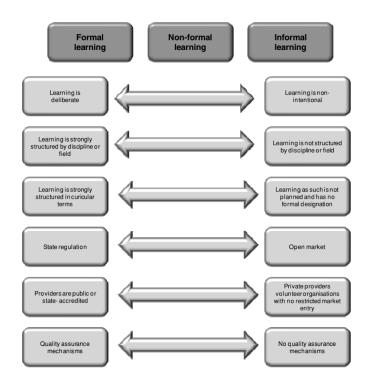


Figure 3 How Forms of Learning Differ (OECD, 2010)





# The importance of CPD and its Recognition

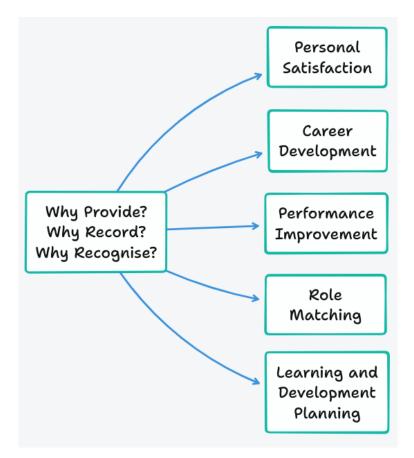


Figure 4: Why Provide and Recognise CPD?

## The Importance of CPD

CPD is generally considered to contain benefits for both employees and institutions which can be summarised as follows (Noe, 2017):

#### Benefits of CPD for Individuals

- **Career Advancement:** CPD can help individuals acquire the skills and qualifications needed to advance in their careers.
- **Enhanced Job Satisfaction:** CPD can lead to increased job satisfaction as individuals feel more confident and competent in their roles.
- **Personal Growth:** CPD can contribute to personal growth and development, leading to a more fulfilling life.







• **Improved Employability:** In a competitive job market, CPD can make individuals more attractive to other potential employers.

#### Benefits of CPD for Institutions

- **Enhanced Employee Performance:** CPD helps employees stay up-to-date with trends and best practices, enabling them to perform their jobs more effectively.
- **Increased Productivity:** By equipping employees with the necessary skills and knowledge, institutions can improve productivity and efficiency.
- **Innovation and Adaptability:** CPD fosters a culture of innovation and adaptability, allowing institutions to respond to changes in their environment.
- **Improved Employee Satisfaction and Retention:** While increased skill levels may make employees attractive to other employers, employees who feel valued and supported through CPD opportunities are more likely to be satisfied with their jobs and remain with the institution.
- **Serving the Public:** Higher Education institutions that invest in CPD can better serve the public both by providing better quality education or by reaching more people

## The Importance of Recognition

While it may be more obvious that the recognition of CPD is of value to staff members, it is important to realise that it is also of benefit to the institutions as well (Noe, 2017).

#### Benefits of Recognition for Individuals

- **Personal Development and Job Satisfaction:** Recognising the learning of individual staff members can make staff feel appreciated and get more enjoyment out of working in the institution.
- **Career Advancement and Employability:** Having records and evidence of achievements in learning can improve the prospects of staff to develop their careers both within and outside the organisation. Being able to match an individual's skills with the desired skills for specific roles in an organisation can facilitate better planning of individual learning pathways as part of career development.

#### Benefits of Recognition for Institutions

- **Motivation:** The satisfaction of having their learning recognised can act as a motivation for staff members for both learning and recording learning.
- **Skill Transparency:** Provides a formal acknowledgment of acquired skills, improving career clarity for employees and planning for employers.







• **Impact of Learning initiatives:** With limited training budgets, it is important for institutions to determine the impact of specific initiatives on learning. The recording of achievements over time has the potential to provide insights into this and to assist in overall planning in Learning and Development.

# **Stages in Recognition of Learning**

The OECD report on "Recognising Non-Formal and Informal Learning" (Werguin, 2010) emphasises the importance of recognising informal and non-formal learning in order to make such learning more visible and to facilitate formal recognition. The report lists the following five stages in recognition. Although these stages are normally embedded in formal learning processes, they must be explicitly addressed in non-formal and informal learning recognition:

- 1. **Identification and Documentation** of what a person can do, while it is embedded in formal learning as learning outcomes, is something that needs to be actively addressed in relation to a person's non-formal and informal learning.
- **2. Establishing** what a person can do, in terms of knowledge, skills and competencies, requires the collection of evidence and may require an external evaluator.
- **3. Validation** is where it is determined if such claims satisfy certain requirements, standards or points of reference.
- **4. Certification**, stating that someone meets certain requirements, involves an authority to issue an awarding document.
- **5. Social Recognition** requires that such certification is recognised by others. Ideally such certification of informal and non-formal learning would be deemed equivalent to formal qualifications (e.g. through Recognition of Prior Learning) but it may also be useful even if recognised in a narrower context or social group.

# **Challenges of CPD and its Recognition**

Because the recognition of CPD is significantly affected by the nature of the opportunities for learning it is important that both the provision of learning opportunities and their recognition be considered together. The challenges in this section have been identified from training needs surveys of staff from across the Technological Higher Education sector in Ireland undertaken during the N-TUTORR project, interviews with staff involved with CPD in the institutions, and relevant reports and research articles.

The challenges of CPD may be considered in terms of,

- 1. Balanced provision of learning opportunities,
- 2. Recognition of all learning achieved by staff members, and
- 3. Maximisation of participation by staff.







These challenges need to be addressed against a background of

- Limited resources,
- Changing technological possibilities,
- The need to demonstrate impact, and
- Tensions between multiple objectives.

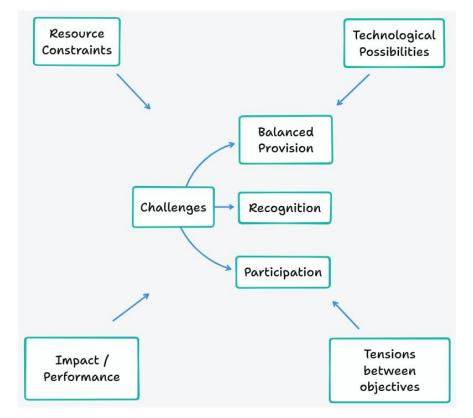


Figure 5: Challenges of CPD and its Recognition

## **Balanced Provision of Learning Opportunities**

The provision of diverse learning opportunities that meet the varying needs of staff is a significant challenge. This includes formal options, such as structured courses and certifications, as well as informal and non-formal opportunities, like workshops, peer mentoring, learning through work challenges and self-directed learning.

## **N-TUTORR** Investigations

As part of the N-TUTORR programme, most institutions in the Technological Higher Education sector have carried out investigations of staff training needs with the objective of providing Training Needs Analysis and Staff Development plans for their institutions. The dominant method for collecting information used was voluntary, anonymous staff surveys. Investigations also took place into the provision of infrastructure to record achievements in learning.







#### Training Needs

The surveys of the various institutions were relatively consistent in identifying desires for training in the following categories:

- Information and Learning Technology Skills
- Digital transformation
- Teaching and Learning
- Equality, Diversion and Inclusion (EDI)
- Management and Leadership
- Transferable Skills

#### Preferred Formats

The most preferred format for learning was face-to-face events and courses. Staff also considered this to be the most effective. This was followed by both peer support groups and self-directed online learning.

There was also a desire expressed for mentoring for management positions. Currently 5 partners across the sector are participating in cross organisational mentoring with successful pairings. However, there is no recognition for such activity.

While not recorded in the surveys, feedback from N-TUTORR interviews with staff suggested that ondemand self-directed online training was not as popular as expected, as staff often found the courses and videos to be too long and would prefer shorter resources that would provide specific support when needed. This seems to be in line with a global transition in Learning and Development away from the provision of courses and towards "performance support" (Araya, 2019) in the form of smaller learning objects and staff support systems. (e.g. FAQs, hotlines, chatbots, drop-in clinics)

#### Budgets

The above represents quite a shopping list for teaching and Learning units. In interviews it was expressed that the recent move to Technological University status for many institutions in the sector has resulted in the bulk of training budgets being focused towards higher level accredited programmes at level 9 and 10, leaving less for other forms of learning.

Although institutions have continued to provide non-formal face-to-face training, for some topics (e.g. IT) funding limitations have moved institutions towards on-demand self-directed learning resources despite the preference for face-to-face learning.

The CPD Framework developed by the National Forum for the Enhancement of Teaching and Learning (National Forum, 2016) has emphasised the importance of informal learning through evidence-based reflection, peer learning and other forms of informal learning. Their report on implementation of such a framework (National Forum, 2018) indicates a high level of satisfaction







among participants in a pilot programme as well as self-reporting of improvements in their teaching. However, the report also suggests that implementation beyond the pilot will require further resources. The satisfaction with the framework implementation is also supported by the satisfaction reported by a number of institutions who have funded staff to gain Advance HE fellowship accreditation. This fellowship is based on individual lecturers submitting a portfolio of evidence on their learning which may include informal as well as non-formal and formal learning.

## **Recognition of Learning**

## Types of Learning

Acknowledging or recognising the learning employees acquire is a significant challenge and depends to a large extent on the nature of the learning.

**Formal Learning**: Formal learning (such as degrees or certifications), is typically straightforward to acknowledge or recognise. However, being able to display such qualifications along with other achievements can be difficult. In addition it can be difficult to drill down into such qualifications to validate individual skills (and knowledge) embedded in those qualifications.

**Non-formal Learning**: Non-formal learning may contain a certain level of recognition in terms of attendance certificates or even some form of assessment. However, as these may not be designed or implemented to any accepted standards they are generally not considered as valuable as formal qualifications even if they may be more appropriate for filling skills needs. Such certification may often be used as part of a process (e.g. Recognition of Prior Learning) to gain more formal certification, but this requires significant effort from both the candidate and the accrediting institution which may not have the required resources. As with formal qualifications, it may also be difficult to display with other achievements and link to specific skill requirements.

**Informal Learning**: While research (Eraut, 2004) suggests that informal learning may represent the most important part of individual learning and development, it is very difficult to recognise for many reasons such as its unintentional nature, dependence on context, and the complexity of validation. In order to achieve recognition it may need some, or all, of the stages described in the OECD report (Werguin, 2010), depending on the level or recognition required.

It should be noted that any shift away from formal towards non-formal and informal will change the nature of expenditure and may actually increase spending. In provision, there may not be a significant change in non-formal but increased support for informal learning may require spending on mentors, organising peer groups, creating small just-in-time learning objects and setting up the infrastructure for automated and human performance support services. Separately, if it is desired to recognise non-formal and informal on an equal footing with formal learning, this will require, establishing standardised recognition criteria, the use of properly trained evaluators for verifying







claims, and the setting up of workflow systems to ease the workload in facilitating such equivalent recognition.

## Professional Development Frameworks

The Professional Development Framework created by the National Forum for the Enhancement of Teaching and Learning (National Forum, 2016) provides a set of guidelines for recognising CPD for staff in higher education. For some years the United Kingdom (UK) has had such a framework aligned with the UK Professional Standards Framework (Advance HE, 2024) . A set of recognitions at several levels has emerged from this standard called the Advance HE Fellowships (Advance HE 2024) which have proved to be very popular in a number of N-TUTORR member institutions.

#### Recognising non-formal and informal learning

These frameworks and awards address the challenge of recognising non-formal and informal learning as they essentially require the applicant to reflect on their learning and professional development and provide evidence of such learning.

#### Positive Impact

Research on the Advance HE (Cathcart, A. *et al.* 2023 and van der Sluis, 2023) revealed other positive effects such as

- A deeper engagement with the scholarship of learning,
- Moving to evidence-based approaches,
- Improved confidence in skills and competence,
- Recognition for individuals who wish to place more emphasis on teaching, and
- For non-teaching staff, improving their sense of belonging.

#### Potential Issues for Consideration

However, these papers have identified, through staff surveys and interviews, that there may be a number of potential issues in the Advance HE awards that may need to be further investigated and if necessary be addressed:

- **Emphasis on existing skills**: Surveys suggested that the award was "based on retrospection" rather than encouraging the enhancement of practice and gaining of new skills.
- **Correlation with improved performance**: Although half of academics in the UK are engaged with the fellowships, no positive or negative relationship has been the perceived quality of teaching in the National Student Survey (NSS) over the same period.
- **Reflecting authentic practice**: As there is no observation of actual teaching involved, feedback suggested that the award measures the ability to respond to the bureaucratic requirements of the award rather than show evidence of authentic practice thus only demonstrating the ability to write and possibly being open to dishonesty.







• **Career Advancement**: Shaw observed that the motivations of participants were largely strategic and linked to job security as opposed to improving practice (Shaw, 2018) and while it emerged that staff were mostly (not completely) satisfied with the impact of the award on career development, it was noted that this did not necessarily imply or necessarily encourage enhancement of skills.

## Participation

If resources are committed to CPD and the recognition of staff achievements, it is important to ensure significant engagement and participation by staff. This will require encouragement to learn in multiple ways, and fair and efficient systems for recording and evaluating learning achievements no matter how they are gained.

#### Motivation and Engagement

Motivating staff to engage in CPD and its recording can be a significant challenge. While some employees may be intrinsically motivated to learn, others may be reluctant. Similarly, while many staff may have a positive attitude towards learning and actively participate, they may not see any benefit in having their learning recognised or in taking the time to even record it. Such staff often gain new skills through informal learning, and may not even consider recognition as a possibility.

Low levels of activity in learning and recording learning may be due to a number of factors including:

- Existing workload (time available)
- Lack of perceived relevance,
- The absence of incentives,
- Convenience of training
- Usability of recording systems
- Lack of awareness

## Performance Management and Development System

On the face of it, a Performance Management and Development System should both encourage and record learning and development for individual staff members and it should be noted that such a system already exists in this sector. This process facilitates a staff member to identify learning and development objectives for the coming year and review those stated in the previous year. However, interviews with staff in the sector have suggested that these have not had an impact due to either not being used or being poorly implemented.







## Systems: People, Processes and Technology

Implementing a professional development framework requires that a system be in place, consisting of technology and defined processes, as well as people to operate the system, in order to record learning achievements as well as mapping them against desired or required outcomes. Interviews for this report, with staff involved in a number of professional development projects, indicate a more modest requirement to simply promote learning and record achievements. The general view is that certain aspects of Learning and Development should be centralised into a system that:

- Promotes and provides information on learning opportunities
- Allows for registration on events and courses
- Provides information on access to learning opportunities
- Facilitates the recording of attendance or achievement
- Facilitates claiming and self-submission of evidence of non-formal and informal learning
- Facilitates efficient verification of claims of learning or skills
- Facilitates awarding of digital credentials
- Gives the user ownership and control over their own records
- Facilitates the user to display selected information as they wish
- Integration with HR systems
- Integration with online deliveries systems Virtual Learning Environments (VLE) / Learning Management Systems (LMS)
- Integration with partner organisations in the sector and beyond

Figure 5 is a graphical approximation of the initial requirements of a system based on the N-TUTORR training needs analysis and interviews with staff on that project.



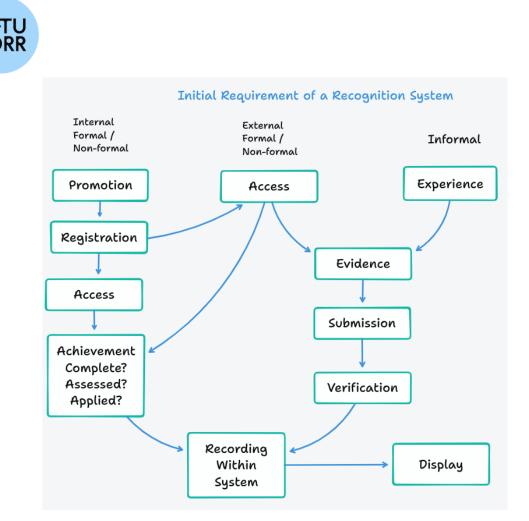


Figure 6: Initial Requirements of a Recognition System

Investigations on the availability of systems to achieve the above were challenging and several institutions indicated that they would put temporary solutions in place to allow time for more thorough investigations of available products and/or for more fully functional products to emerge that will better match their needs. Munster Technological University (MTU) is developing their own system, mapped to the PD Framework (funded by the Teaching and Learning Forum) to address Promotion, Registration, Recording and Uploading of achievements, but for the moment is not including integration with HR systems or the delivery of online courses. Another institution is using a simple Wordpress plugin purely for registration for events but which cannot record attendance or performance while another uses a Blackboard (VLE) plugin that can handle both registration and attendance.

It should be noted that the above are essentially user specifications for a system for promoting learning opportunities and recording activity. Such systems also must meet the legal requirements of any IT system such as data security and privacy.

However, recording of learning holds the potential to be more valuable to the institutions if even more functionality is included and recently this has become available in systems used by larger organisations. This functionality includes:

• The facility to hold data on the required and desired skills of specific roles







- The facility to hold data on the verified or claimed skills of individuals.
- The facility to map courses and other approved learning experiences to specific skills and knowledge.
- The facility to allow individuals to identify their learning needs and pathways based on their own roles or roles they aspire to.
- The facility for management to plan learning initiatives based on individual or aggregated learning needs.
- The definition of learning pathways and stacking of credentials.

It should be noted that the design and use of systems with such functionality will necessarily be constrained by data protection regulations and industrial relations consultations and agreements.

## Evidence of Impact and Justification of Expenditure

As might be expected, an institution investing significantly in providing CPD opportunities is likely to be interested in the impact of specific initiatives on organisational performance.

However, interviews with staff from the Technological Higher Education sector have suggested that currently there are no attempts to measure the impact of learning on organisational performance. The only metrics available for learning and development are measurements of levels of "*activity*", such as attendance, or completion, or assessment of individuals attending events or taking courses.

While evidence of learning activity or learning achievement may be somewhat useful, it is only easy to collect in regards to formal and non-formal learning. This challenge is much more difficult in relation to informal learning which, as previously mentioned, is often claimed to be responsible for most skill acquisition in the workplace (Eraut 2004). Currently institutions have significant difficulty in measuring either activity in, or impact of, informal learning.

Such difficulties can lead to poor decision making. If the performance of a training unit is evaluated on simplistic measures it may create the perverse incentive to focus on metrics that are easier to gather such as person-hours. This would make it difficult to justify expenditure on initiatives that might provide better impact, but be more difficult to measure, such as informal learning.

## **Balancing Objectives**

While it is more obvious that there will be a tension between objectives and constraining factors (such as budget or technological possibilities) it also needs to be recognised that there are tensions between several of the objectives of recognition of staff CPD, namely:

- Provision of opportunities
- Motivation of staff
- Recognising achievements
- Performance improvement of the institution







• Measuring learning in the institution

It is important that institutions are aware of these tensions in order to find appropriate solutions and prioritise potential initiatives.

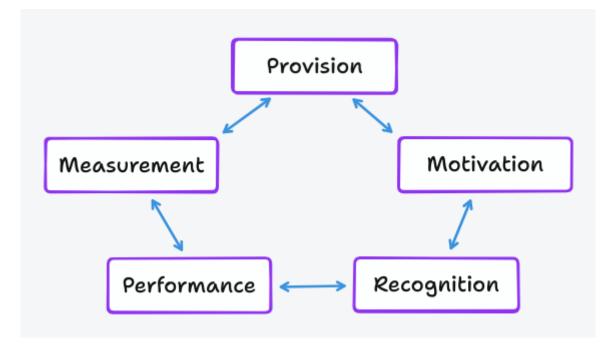


Figure 7: Balancing Objectives in CPD

While staff may be primarily interested in recognition, the provision of learning opportunities that are easier to recognise, such as formal and non-formal learning opportunities, may actually have less impact on individual and organisation performance than informal learning opportunities where learning is more difficult to recognise.

It should also be noted that recognising achievements, whether they be formal and non-formal, or even recognising the informal learning of staff who are interested in such recognition, will not necessarily give an accurate picture of the full extent of learning in the institution, possibly leading to decisions that will have lesser impact on performance.

It is also possible that if the success of a Learning and Development unit is measured on simpler metrics such as attendance at events or course completions, it may neglect initiatives that have greater impact on personal and institutional performance because these are more difficult to measure or recognise, and thus to justify.

While it might be useful to record the learning of individuals with a view to monitoring skills development in an institution, this may be considered to be intrusive by staff and reduce motivation to engage with learning.

It has been suggested in interviews for this report that the Performance Compacts required of the institutions in this sector might include performance metrics for training and development. While this







idea may have some potential the above listed tensions suggest that such metrics need to be carefully chosen to avoid creating perverse incentives.





## **Better Information**

## Training needs and staff preferences

The staff surveys on training needs carried out as part of the N-TUTORR project in the Technological Higher Education sector had response rates between 12.5% and 52%. While there may be some reservations about the results in institutions with lower response rates, they do give an indication of the opinions, concerns and stated needs of those who had the interest or the time to respond. Although it is not possible to require staff to respond to surveys, there is a slight danger that lower response levels may not give a full picture.

There is also a danger that staff may express a need for particular services that they may subsequently not use. With the above in mind, the use of the results of these surveys could be used in the design of future surveys that not only probe the needs of staff more deeply but also endeavour to get higher response levels.

Separately, as staff may not be fully aware of all the knowledge and skills that could be useful in their roles, their desired training needs could be usefully augmented with external research on skills and knowledge for similar roles elsewhere. In this regard it would be useful to make use of internationally agreed skills taxonomies (Ward et al, 2021).

## Best Practice in Learning and Development

As mentioned previously, there seems to be a general shift in the professional Learning Development community away from the provision of training courses towards informal learning and performance support systems. This shift needs to be investigated with a view to designing alternative initiatives and making decisions on where best to invest limited financial resources. An example of such an approach is the 5Di methodology (Shackleton Consulting, 2025). Such an investigation should also include the facility to capture or record learning and skills gained through performance support systems.

## Systems and Technology

While limited investigations to date on software systems for the recognition of learning have not been fruitful, it may be that there are more suitable systems out there. It should be noted that these systems are under constant development. These systems should be more thoroughly investigated. More advanced systems are being used in larger private organisations and although they may not necessarily be appropriate in an educational institution they should be included in such an investigation. As these systems will require staff to engage with them, and more importantly specific







staff members to manage and operate them, the complete design of the systems and workflows (with the necessary stakeholder consultation) needs to be considered to ensure they are both effective and efficient.

Separately, given the increased recognition of the importance of informal learning, some investigations should be carried out into both social learning and performance support systems.

## Provision of Learning Opportunities

## Increased Focus on Informal

Currently there is significant support in the sector for formal and non-formal learning opportunities for staff in the form of further qualifications or the provision of learning events and online training.

However, research has indicated the importance of informal learning, and the National Forum for the Enhancement of Teaching and Learning Framework document for Professional Development (National Forum, 2016), has suggested that there should be increased focus on this form of learning. To achieve this the following should be considered:

- Development of short just-in-time training objects (videos, documents, etc) that are easily available to staff through a performance support system when they need them in their work (e.g askdelphi.com/)
- Development of communities of practice within institutions and across institutions for specific domains of activity:
  - Organisation of groups that meet regularly to share knowledge and discuss issues
  - Acquisition of special purpose software systems (e.g. <u>slick.plus</u>) or the use of online forums for peer support.
  - Development of a mentoring system.

Such a change in the balance of provision should normally be based on evidence of impact on performance. However, given the difficulty in gathering such evidence, for the moment this may have to be justified based on research and developed gradually, during which time efforts are made to determine the effectiveness as well as staff satisfaction.

## Recognition, Measurement and Impact

## Learning and Qualifications

The National Forum report on the implementation of a CPD framework (National Forum, 2018) emphasises the importance of informal and non-formal learning and suggests that it needs to be aligned with credentialed education. However, as has already been noted, it is relatively straightforward to recognise formal and many non-formal (planned) learning experiences but it is more difficult to capture information about informal experiences.







## Evidence of Learning

While many non-formal courses or events may certify only for attendance or online completion, both formal and non-formal experiences may also contain written examinations or objective tests in order to test knowledge gained. Less often, such experiences may test the application of skills and knowledge as part of the experience but rarely will they assess application in a real work setting.

## Granular Information

It is clear that in addition to the obvious challenges in recording and recognising informal learning there are also challenges in determining more granular or detailed information from formal and nonformal certification.

- While formal learning can provide certification, the nature of the certification rarely provides detailed information about the nature of specific knowledge and skills gained, including whether the individual has applied the knowledge or skills specified by the certification.
- Similarly, non-formal certification may or may not include assessment and it may be unclear what specific content has been covered, and whether the desired outcomes have been tested for, nor the manner of the testing.

## Identification of Skills of Individuals

Identification of skills and knowledge is a challenge in itself. The CEDAFOP report on Recognition and validation of non-formal and informal learning for VET teachers (CEDAFOP, 2007) lists multiple means of identifying individual non-formal and informal learning achievements:

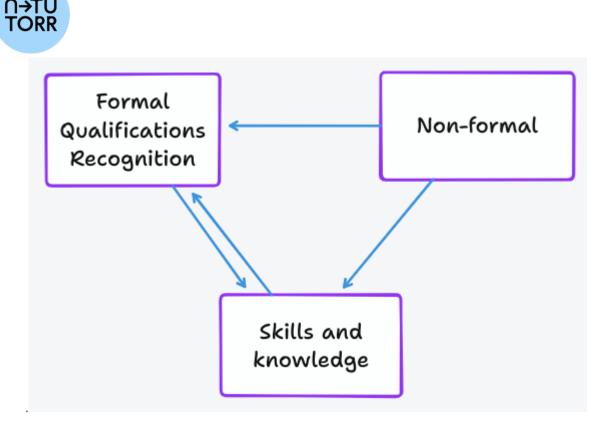
- (structured) interview;
- direct observation of teaching competences;
- self analysis/self assessment of professional knowledge and skills;
- mapping of personal learning needs;
- preparation of individual learning plan;
- submission of detailed training plan taught by the individual;
- preparation of report on personal experiential learning;
- submission of a portfolio/dossier.

## Aggregation and Disaggregation

An ideal system will not only be able to record skills and knowledge acquired informally and aggregate these in such a way as to be able to award some sort of recognition, such a system should also be able to identify the skills and knowledge acquired in non-formal training and provide equivalent recognition to formal learning. It should also be able to break down formal qualifications into specific skills and knowledge.









This is an extremely big challenge and one that is unlikely to be achieved in the short term. However, it is worth bearing this endpoint in mind when designing more realistic short and medium term solutions and possibly designing a roadmap towards this goal.

## The Potential of RPL

While the challenge is significant, it is apparent that part of this challenge, the aggregation of skills and knowledge towards a formal qualification, is essentially Recognition of Prior Learning (RPL), an area where Irish higher education institutions have made some progress in the last few years.

The National RPL Project has published a proposed framework (National RPL Project, undated) which emphasises both reflection and the collection and submission of evidence of skills and learning. While processes are defined or in place in many institutions, the labour involved for both applicants and assessors is significant and there is, most likely, significant scope for both process improvement and automation.

Some efforts have been made to facilitate the process electronically. An example is the <u>myexperience.ie</u> service developed by the Atlantic Technological University (ATU). This is essentially a platform for assembling a portfolio that is related to defined learning outcomes. The learnings from the above projects as well as the frameworks and infrastructure developed could assist enormously in facilitating the recognition of claimed skills and knowledge. The ATU process is currently being refined through workflow automation in Microsoft Dynamics.







In regards to the perceived advantages of formal learning over non-formal/informal learning, it should be noted that RPL has the potential to not only specify equivalence to formal qualifications but also to document specific skills/learning outcomes as part of the process thus facilitating other objectives within the organisation..

#### Granular Skills and Knowledge

There may be a similar (or symmetrically opposite) challenge in disaggregating qualifications and certificates into skills and knowledge. If institutions were to recommend specific skills and knowledge for specific roles, staff members would be entitled to claim these based on formal qualifications and recorded non-formal learning. Such claims would require evaluation from assessors, work that would also benefit from efficient process design and automation.

#### Digital Credential Standards

Digital Credentials and Badges have the potential to help address these challenges in the longer term. Such credentials have the ability to hold granular information on learning outcomes, assessment methods used, and performance in specific assessments.

If formal and non-formal training is provided internally within the sector, the use of digital credentials with embedded information on the skills and knowledge covered, will be of assistance in using RPL systems to award credentials to individuals who claim similar outcomes through external training or informal learning.

Similarly if the actual digital credentials issued to staff members (internally or externally) contain assessment or performance information for awardees on specific skills and knowledge, this may be used for comparison against roles within a CPD recording system.

If these credentials are aligned with an internationally agreed skills framework or taxonomy (Ward et al., 2021), it may be possible to automate much of the work involved.

The potential for digital credentials systems is significant. However, the software system infrastructure required for issuers, learners and individual credential holders is complex and not yet fully developed, and it is yet unclear if such systems will emerge and be successful in the near future. For this reason it is important to investigate, experiment and where possible use open standards. While software systems for analysing and using the information are relatively underdeveloped, systems for issuing and displaying digital credentials are available. This would suggest that, at the least, we use such systems to issue our own education and training awards as well as RPL certification. As this is also something we should be considering for our own students, and particularly our part-time students and those taking micro-credentials, there is an argument for investing significant resources into gaining a deep understanding, preferably through experimentation and use, of awarding digital credentials, rich with embedded information on







assessment, skills and knowledge, preferably aligned with internationally agreed skills frameworks or taxonomies.

## Robustness of Evidence of Learning

In this sector we are well aware of the difference between certification based on attendance or activity in non-formal training, and the more robust assessment in formal education. However, there are very few attempts to certify learning based on its impact on individual or organisational effectiveness, or even the simple application in the workplace.

However, measuring the impact of learning initiatives on performance would require a direct measurement of the output of individuals or specific units. Not only would this be extremely difficult, it may not be desirable as it may both conflict with industrial relations agreements and impact staff motivation.

Currently the most common way of measuring the success of learning initiatives is by attendance at events or completion of courses, neither of which may be a strong indicator of impact or change of behaviour.

However, it may be able to improve on this by either providing robust assessment of specific skills or knowledge or to provide evidence of applying such skills and knowledge in the workplace. For this reason it may be useful to define the nature of the assessment (or evidence) in the recording and validation of skills within a system as one of the following three types:

- 1. Attendance/Completion of a learning opportunity
- 2. Assessment of retention of the content of a learning opportunity
- 3. Evidence of application of learning in the workplace





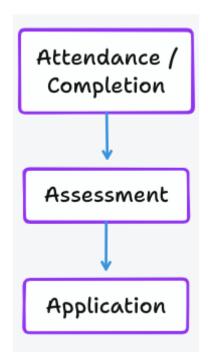


Figure 9: Levels (and reliability) of skill and knowledge verification

## Professional Development Frameworks

Given the existing and growing popularity of the Advance HE fellowship programme, their obvious benefits and the challenge of motivating staff towards personal development, it would seem to be worth continuing to support and encourage this programme. However, given that some issues of concern have been identified, it would be advisable to carry out research in an Irish context, and investigate ways of addressing the any shortcomings identified. The outcome of such research might require requesting changes in the use of Advance HE awards within Ireland or the development of our own equivalent system.

It should be noted that many professional associations, to which many staff members are affiliated, require a specified annual amount of professional development activity. In order to encourage continuous improvement of skills, such an approach to maintaining certification may need to be considered for a professional development award.

## A Personal Development Process

While the existing Performance Management and Development process seems to have fallen into disuse, as it has the potential to encourage learning and continuous improvement, it could be developed into a more acceptable mechanism for both encouraging and recording learning. It may be worthwhile exploring how an annual review might be integrated with a recording and recognition system to increase its usage and effectiveness. It may also be worth exploring how RPL processes can be of value in such a process.







## Development / Procurement of Systems and Infrastructure

## Usability

While we may gather reliable information on the needs of staff, their propensity to use the systems developed will depend on other factors including the functionality and usability of the systems provided. This may best be addressed through an agile approach to the development of systems. We need to quickly implement an initial process and digital infrastructure and get feedback from users. This is currently being done by several N-TUTORR institutions using both commercial and inhouse systems. The user feedback from these initiatives needs to be shared and used in the design of more permanent and integrated systems.

## Future proofing and open standards

While the current ambitions for recognition of learning in the sector are quite modest, infrastructure needs to be developed in a way that does not restrict further development in the future, either in terms of the development of further functionality or the ability to switch to alternative infrastructure. To achieve such future proofing it may be advisable to use open standards insofar as is possible. An important example would be the use of open standards for digital credentials and badges.

#### Investigating other sectors

Larger employers outside of the education sector are implementing very sophisticated skills recognition systems. As a sector we need to investigate the state of the art and ensure we include the appropriate aspects of such systems in the design of systems for our sector. A full investigation of the potential benefits of and challenges in acquiring such a sophisticated system may be beyond the capability of one institution and this should be considered as a sectoral initiative.

## Agile Development and Minimum Viable Product

In order to test both user demand and usability it is recommended that a number of institutions (if not all) continue to explore, develop or acquire systems with the following level of functionality for addressing non-formal learning:

- Promotion of learning opportunities
- Registration on events and courses
- Provision of access information
- Recording of attendance or achievement
- Issuing of Open Badges or other Digital Credentials

In addition, in order to support informal learning the following should be considered:

• Self-submission of evidence of other non-formal and informal learning







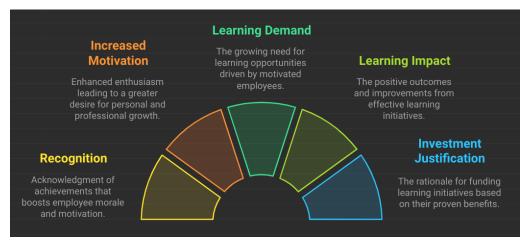
- Third party verification of learning claims (and awarding of digital credentials)
- Third party aggregation of verified skills and knowledge towards a formal award.
- The facility to differentiate between different levels of achievement (e.g. attendance, testing, application)
- User ownership and appropriate control over their own records
- Facilitates the user to display selected information as they wish
- Integration with HR systems
- Integration with online deliveries systems (VLEs/LMSs)

It is recognised that a number of institutions are already doing certain elements of this and the feedback from their work so far should be made available to others considering this.

#### Future Needs and Possibilities

More advanced HR systems contain the ability to hold data on both desirable and required skills for specific roles and to relate these to the recognised skills of employees allowing for both individual and institutional planning of learning. Notwithstanding privacy and industrial relations, it is important to investigate what is possible in order to further develop the recognition system in the future.

## **Incentives and Motivation**



#### Figure 10: Organisational Learning Motivation Framework

The above figure shows some of the issues surrounding the motivation for learning in an organisation. As CPD is essentially voluntary, it is essential that the issues of motivation and incentives are addressed.





Ensuring that learning opportunities align with career progression, providing recognition for accomplishments, and fostering a supportive learning culture are crucial strategies for encouraging staff participation in CPD. From an organisational point of view it is important to understand that motivation is linked to recognition and provision, insofar as motivation is affected by recognition, or lack of, (among other things). Increased motivation leads to increased demand for learning which improves the impact of learning initiatives and reduces unit costs, thus justifying investment in such initiatives.

## **Encouraging Participation**

There is a risk that having built a system for recognising learning and Continuous Professional Development that staff members will not use it Separately from doing more thorough investigations on the demand for such a system, and creating a system that is easy to use, specific initiatives may have to be undertaken, both initially, and on a continuous basis to encourage staff to use the system.

#### Incentives

Encouragement will most likely include both communication and support, such as the promotion of opportunities and the provision of assistance in submitting claims for recognition. It must also include incentives, particularly the allocation of time for CPD activities beyond attendance at physical events. This does not only include allocation of time to spend on online asynchronous courses, but also the time required to assemble and submit evidence of informal learning.

#### **Career Progression**

It should be noted that, although it may be beyond the scope of this report, the recent OECD report on academic career progression (OECD, 2024) has observed that there is potential for improvement in the career structure of lecturers, and that this could be linked to CPD as well as to research activity. This may also be an effective motivation strategy for other roles in the sector.

#### Performance Management Development Systems

Industry has long recognised that Continuous Improvement (CI) is as important, if not moreso, than setting fixed standards of excellence. In theory, this is what a Performance Management and Development System should be capable of achieving. Because of this, it is worth exploring why the implementation to date has not been considered to be more successful and determining if a more acceptable personal development review process could be designed. Integrating such a process with a recognition system may provide further incentive for personal development and also facilitate

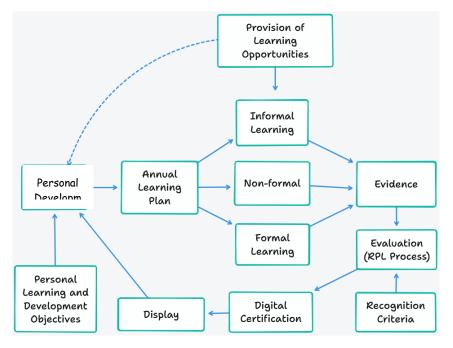






easier auditing of activity to ensure basic requirements are being met and encourage higher levels of activity.

As most learning is informal and thus granular, it might be reasonable to suggest that the integration of such a system and CPD through the use of an efficient RPL styled recognition system could be the key to both improving personal and institutional performance as well as recognising the learning achievements of staff. The following diagram illustrates how such an integrated system might work.





While not shown in the above diagram, there may be scope for integrating the student module feedback system into the development of personal learning and development objectives.

## **Balancing Priorities**

Given the tensions previously discussed between provision, motivation, recognition, performance and measurement, and the scale of the challenge in implementing the full range of possibilities, it is important that priorities are identified and justified sectorally, preferably in relation to a longer term roadmap. However, the prioritisation of some objectives over others should be considered to be temporary and it is important to seek solutions that can address all objectives.





## Recommendations

The following are a list of recommendations based on the above discussion that should be considered in relation to the recognition of learning and Continuous Professional Development in the Technological Higher Education sector.

- Improve Information Gathering
  - Continue to investigate staff training needs in order to get a more accurate quantitative estimate of demand. This may include randomly sampling staff and carrying out deeper dive interviews and requiring a higher response rate in some institutions. This should include not only their topic and learning mode preferences, but also the incentives they believe they require.
  - Such surveys should be checked against external research on
    - Skills requirements for specific roles
    - Best practice in learning and development
- Increasing staff CPD participation
  - Investigate thoroughly the attitudes of staff to both learning and the recording of learning in order to determine the perceived barriers. This should include the value of recognition and other awards.
  - Investigate and cost potential incentives including time allocation.
  - Ensure ease of use of any systems under development.
  - Investigate the potential for alternative career structures linked to CPD.
  - Investigate challenges in the implementation of the existing PMDS systems and design an alternative personal development review system..
  - Explore integration of a recognition system with a personal development review system.
- System and Infrastructure
  - Continue to experiment at a limited scale in order to learn more on the challenges of implementation and to test real demand from staff.
  - Carry out investigations on more advanced systems used in other domains with particular reference to granular skills tracking and verification.
  - Investigate the availability of systems that facilitate the recording of knowledge and skills achievements and the identification of skills deficits (institutional and individual) against roles. (e.g <u>skillsvista.com</u>)
  - Investigate the possibility of adopting an internationally agreed skills taxonomy using an available toolkit (World Economic Forum, 2025).







- Put a significant investment into the sophisticated use of digital credentials (with granular information) for issuing both formal and non-formal awards as well as RPL certification preferably adopting open standards.
- Investigate the possibility of integrating RPL, Personal Development Review and CPD into a single system.
- Create a roadmap for long-term CPD and skills recognition infrastructure.
- Increased focus on informal learning and its recognition
  - Provision
    - Develop communities practices within institutions and across institutions for specific domains of activity:
      - Organisation of communities of practice that meet regularly to share knowledge and discuss issues.
      - Acquisition of special purpose systems (e.g. <u>slick.plus</u>) or the use of online forums to facilitate peer support groups.
    - Investigate the potential for more widespread use of mentors (to include both the estimation of costs and potential impact).
    - Develop short just-in-time training objects (videos, documents, etc) that are easily available to staff when they need them in their work.
    - Investigate the development of Performance Support Systems including helplines, chatbots and specially designed systems (e.<u>g askdelphi.com</u>).
  - Recognition
    - Continue to encourage staff to achieve Advance HE accreditation.
    - Investigate the issues identified in the Advance HE Fellowship and the potential to address any shortcomings identified.
    - If necessary, investigate the potential to develop an equivalent CPD recognition system for the sector that includes reflective learning and the recognition of all forms of learning.
    - Consider including the compulsory requirement for continuous (annual) updating of skills for maintaining such professional certification and the use of a skills recognition system to ease the workload in achieving this.
    - Pilot an IT system that allows staff to self certify skills and knowledge and to have these skills verified at varying levels.
    - Develop new, or integrate existing, RPL processes into informal learning recognition systems with a view to verifying granular skills and knowledge and aggregating these into formal awards.
    - Investigate the potential of Performance Support Systems to capture information on skills and knowledge gained.







- Measurement of impact
  - Ensure that skills and knowledge recording is enabled at different levels from exposure, through assessment to application.
  - Investigate the potential for measuring the impact of CPD on work quality and productivity.
  - Investigate the possibilities of quantitatively linking specific learning initiatives to skills and knowledge development.
- Balancing Priorities
  - Where there are potential tensions between objectives (e.g. Recognition vs. Performance Improvement) these must be clarified and prioritised.
  - Investigations into the use of technology and the design of a system should include how conflicts between objectives might be addressed.
  - As an increased emphasis on informal learning and its recognition is recommended, decisions will be necessary on how to spend limited budgets.
- Sectoral Collaboration
  - The benefits of CPD are more than just the provision of learning opportunities. Additionally, the work involved in investigating best practices and available technologies, as well as designing and operating a system, is significant For these reasons, consideration should be given to creating a sectoral initiative to address this challenge.





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